



DELTA CHASE

ROCKFLEET
financial services



SIGHTLINE
VENTURES



Delta Chase Wins \$250,000 Award from US Army

March 2026 | Latest Update

Delta Chase LLC | Cincinnati Ohio — DeltaChase in partnership with SightLine Ventures won finalist honors in the competition sponsored by the U.S. Army's xTECH Search group, earning a \$250,000 award for its brain-saving technology, CPR4Brain™. The new contract starts April 1st 2026.

The competition, launched in May 2025, seeks to uncover **breakthrough technologies** to save or improve soldiers' lives in combat, as well as improving various health conditions for our Veterans community, where our Sleep Apnea product should provide relief to those who continue to struggle with CPAP or have completely abandoned (national averages at 75%+) this modality due to all of its discomforts. This award provides immediate funding for completion of both the SAGE Rebreather™ and the exciting cool comfort under the SAGE mask of the FaceShield™.

"CPR4BRAIN facilitates the ability to stop the loss of 2-million neurons per minute, and we are honored to have the US Army so highly interested in our technology to grant us this award," said David Smith M.D. (retired) (DrDave™) CEO of DeltaChase. "Our SAGE Rebreather™, which slightly elevates the body's CO₂ level, has at least four different applications supporting the men and women serving in defense of the United States. This support validates our position as we advance our institutional funding round with Rockfleet Financial Services serving as our exclusive placement agent."

The xTECH program connects DeltaChase with additional Department of War stakeholders, potentially accelerating both military adoption and regulatory pathways for the company's platform technology addressing sleep apnea, altitude illness, and neurocognitive performance. The same products will also serve consumers.

CPR4BRAIN represents just one of the physiological disorders to be overcome through the use of our modulation of the body's CO₂ content using DrDave's clever invention: the SAGE Rebreather. See our DeltaChase.com for an in depth review of our development plans. Attached is a copy of our exhibit showing all the 26 (so far) use cases we've identified so far that should be aided by this platform technology. Each of these applications has to be validated in human clinical trials to earn appropriate marketing claims regarding the favorable effects anticipated.

About Delta Chase LLC

An innovation-driven company developing advanced protective technologies to prevent injuries and save lives. With applications across defense, healthcare, and consumer markets, DeltaChase dedicates itself to bringing science-based solutions from the lab to the real world.

About Rockfleet Financial Services, Inc. (Member FINRA/SIPC)

The exclusive placement agent for DeltaChase's current offering. Securities offered only to verified accredited investors. For more information: John Swift, Managing Director, John.Swift@rockfleetfinancial.com

About Sightline Ventures

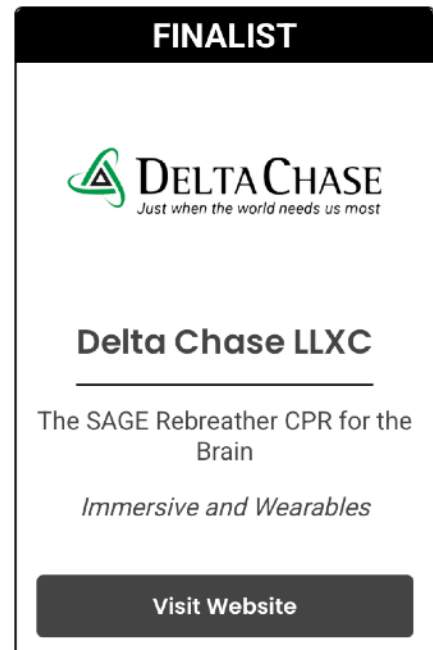
Serves as a boutique Business-Development-as-a-Service firm for small businesses with dual-use technology including grant-writing for military non-dilutive funding opportunities.

Investment Disclosure

This announcement relates to a securities offering made only to institutional and verified accredited investors under Rule 506(c) of Regulation D.

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#DeltaChase #SAGErebreather #MedTech #TBI #BrainHealth #AngellInvestors #Military

SAGE Platform: One Mechanism, 25+ Applications



CO₂ modulation addresses conditions across sleep, neuro, military & performance markets

Development Priorities

- 1 Sleep Apnea / SDB**
 \$7.5B market · Fast FDA path · Beachhead
\$1M → FDA
- 2 Altitude Illness**
 Low cost · Quick pathway · Military + consumer
NEAR-TERM
- 3 A-LOK / G-LOK**
 USAF engagement · Anti-G blackout prevention
DEFENSE
- 4 Brain Health / TBI**
 Huge TAM · Q-Collar predicate · CPR4Brain™
LONG PLAY
- 5 Performance**
 Gaming entry · Cross-category value
CONSUMER

Full Use-Case Inventory

26 identified applications

Sleep Apnea / SDB	Altitude Illness	A-LOK / G-LOK	Brain Protection
Brain Recovery (CPR4Brain)	Migraine	Stroke	Seizure Prevention
Blood Brain Barrier	Cavitation / Glymphatics	Dizzy / Falls / POTS	Hearing Loss
Sickle Cell Anaemia	Drug OD	Panic Attacks	Fatigue
Spasmodic Dysphonia	Oxytocin	SIDS	Viruses
Hyperbaric Oxygen	Space Travel	Gaming	Performance Enhancement
Mantis (Military TBI)	Autism / Metabolic Rate		

Near-term / data-backed
 Military / defense
 Platform expansion
 Consumer / emerging

Investment thesis: Sleep apnea is the beachhead — not the ceiling. Each FDA authorization expands the platform into new markets using the same core technology and regulatory playbook.

PROPRIETARY AND CONFIDENTIAL